

NOTES AND INSTRUCTIONS FOR COMPLETING THE DRF

YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE DRP STATEMENT TO WHICH THIS NOE (CONTAINING THE DRF) RELATES IN ITS ENTIRETY BEFORE COMPLETING THE DRF.

- (1) The duly completed DRF must be received by the Unit Registrar, by post or by hand, no later than **5.00 p.m. on 15 March 2024**, being the Expiry Date, or such other date and time as may be extended by the Board at its sole discretion, at the following address:-

Tricor Investor & Issuing House Services Sdn Bhd or alternatively at
Unit 32-01, Level 32, Tower A
Vertical Business Suite Avenue 3
Bangsar South
No. 8 Jalan Kerinchi
59200 Kuala Lumpur
Telephone No: (603) - 2783 9299
Facsimile No: (603) - 2783 9222

Tricor Customer Service Centre
Unit G-3, Ground Floor, Vertical Podium
Avenue 3, Bangsar South
No. 8 Jalan Kerinchi
59200 Kuala Lumpur

Any DRF received by the Unit Registrar after the date and time stipulated above shall be regarded as null and void and of no legal effect unless the Board in its sole discretion determines otherwise and such Unitholder who is entitled to the income distribution based on his/her/ its entitlement on the Entitlement Date ("**Entitled Unitholder**"), as the case may be, shall be deemed to have elected to receive the entire Electable Portion in cash. Your completed DRF, once received by the Unit Registrar, is irrevocable and shall be binding on you.

- (2) 1 DRF will be issued in respect of your Unitholding in 1 CDS account. For each DRF, you have an option to elect to reinvest the entire Electable Portion or a part thereof in new Units and if applicable, to receive the balance of the Electable Portion not reinvested in new Units in cash. Accordingly for each DRF, you can elect to exercise the Reinvestment Option in full or partially as stipulated in the DRF or if you do not so elect, you will receive your Electable Portion wholly in cash as stipulated in the DRF.

If you receive more than 1 DRF and wish to reinvest in new Units in respect of all or part of your entitlement to the Electable Portion of your Unitholding to which the DRFs relate, you must complete all DRFs received and return the completed DRFs to the office of the Unit Registrar as stated above. Multiple submissions in relation to the same CDS account, or those appearing to be, or suspected of being multiple submissions in relation to the same CDS account, may be rejected at the discretion of the Board, and such submitting Unitholders shall be treated as having elected to receive the Electable Portion wholly in cash.

- (3) The DRF must be completed and signed in accordance with the notes and instructions in the DRP Statement and NOE. DRFs that do not conform to the terms of the DRP Statement and NOE or which are illegible may not be accepted at the sole discretion of the Board. The Board reserves the right at their absolute discretion to reject DRFs which are incomplete, incorrectly completed, damaged and/ or illegible and such submitting Unitholders shall be treated as having elected to receive their Electable Portion wholly in cash in respect of the rejected DRFs.

- (4) The maximum number of new Units made available to you for the Reinvestment Option as set out in this DRF, was computed based on your Unitholdings as stated in the Record of Depositors of CLMT and your entitlement as at the Book Closure Date for this income distribution.

If you have not received the DRF or require a replacement, please contact the Unit Registrar for a replacement DRF. Alternatively, you can fill up a blank DRF (available for download at CLMT's website: www.clmt.com.my and Bursa Malaysia Securities Berhad's website: www.bursamalaysia.com) and submit the completed DRF to the Unit Registrar. Please refer to the restrictions in eligibility to participate in the DRP as set out in Section 3 of the Terms and Conditions of the DRP set out in the DRP Statement.

In the event that you state/insert a number of new Units to invest in which is higher than the maximum number of new Units available under the Option to reinvest set out in the DRF/which you are entitled to invest in, you are deemed to have elected to invest in the maximum number of new Units.

- (5) General instructions:
- (a) All Entitled Unitholders who wish to reinvest the entire Electable Portion or a part thereof into new Units under the Reinvestment Option must sign the DRF. All corporations who wish to reinvest the entire Electable Portion or a part thereof into new Units under the Reinvestment Option must complete the DRF under its common seal which must be affixed and witnessed in accordance with its constitution or other regulations or under the hand of a duly authorised officer or attorney.
- (b) Amendments must be clearly legible and should be countersigned by you in full. Any DRF defaced by erasures or any kind of correcting fluid may be rejected at the discretion of the Board and such Unitholder shall be treated as having elected to receive the entire Electable Portion in cash.
- (c) **No cash payment is required** from you should you elect the Reinvestment Option, however, a stamp duty of RM10.00 is payable pursuant to Section 4(1) of the Stamp Act 1949. The application and payment of stamp duty for the DRF can be performed online via Inland Revenue Board of Malaysia's system namely Stamp Duty Assessment and Payment System ("**STAMPS**") at <https://stamps.hasil.gov.my>. The payment of stamp duty must be made via FPX or Bill Payment (CIMB BizChannel / Public Bank) from the same link. The Stamp Certificate / Official Receipt will be issued via STAMPS as a proof of payment of stamp duty. **PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE / OFFICIAL RECEIPT TOGETHER WITH THE DRF.** Please refer to Section 6 of the DRP Statement for further information on the stamp duty payable.

- (6) The new Units arising from the Reinvestment Option will be issued as fully paid and will be credited into your CDS account.
- (7) The contract arising from you exercising your Reinvestment Option shall be governed by and construed in accordance with the laws of Malaysia. You shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this DRF, the NOE and the contract arising from the execution of the DRF.
- (8) No acknowledgement of receipt will be issued in respect of any DRF(s) received. Please note that proof of posting cannot be construed or deemed to be proof of receipt by us of such DRF on or before the last date and time to submit the DRF.
- (9) **Submission of DRF via TIIH Online**

You may elect to exercise the Reinvestment Option through Unit Registrar's **TIIH Online** at <https://tiih.online> in which case you are not required to submit the physical DRF to the Unit Registrar. Instructions and terms and conditions for the electronic election via TIIH Online are stated in **Section 6.2** of the DRP Statement.



CAPITALAND MALAYSIA TRUST

(Established in Malaysia under the deed dated 7 June 2010 (as amended and restated by a deed dated 13 July 2021) entered into between CapitaLand Malaysia REIT Management Sdn. Bhd. and MTrustee Berhad)

Dear Unitholders of CapitaLand Malaysia Trust ("**CLMT**")

NOTICE OF ELECTION IN RELATION TO THE DISTRIBUTION REINVESTMENT PLAN ("**DRP**") THAT PROVIDES THE UNITHOLDERS OF CLMT WITH AN OPTION TO ELECT TO REINVEST THEIR CASH DISTRIBUTION IN NEW UNITS OF CLMT ("**UNITS**")

As entitled unitholders of the DRP, the Notice of Election ("**NOE**") and Distribution Reinvestment Form ("**DRF**") are enclosed herewith for your attention. A copy of the DRP Statement is available at CLMT's website at <https://www.clmt.com.my> or Bursa Malaysia Securities Berhad's website at <https://www.bursamalaysia.com>. You may request a copy of the printed DRP Statement from our Unit Registrar at the contact stated below. The Unit Registrar will send it to you by ordinary post as soon as possible upon receipt of your request.

YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE DRP STATEMENT TO WHICH THIS NOE CONTAINING THE DRF RELATES IN ITS ENTIRETY BEFORE YOU ELECT TO REINVEST YOUR CASH DISTRIBUTION IN NEW UNITS.

Last date and time to submit the DRF	:	Friday, 15 March 2024 at 5.00 p.m. , or such other date and time as may be extended by the Board at its sole discretion (" Expiry Date ")
Issuance and allotment of new Units as well as payment of cash distribution to Unitholders	:	Tuesday, 26 March 2024 ("Payment Date")

If you wish to exercise your option to reinvest your cash distribution, you must complete and submit the DRF to the Unit Registrar or submit the electronic DRF available at TIIH Online website at <https://tiih.online>.

You will receive the entire Electable Portion in cash if you do not expressly elect to participate in the DRP according to its terms. As such, you need not take any action if you wish to receive your Electable Portion in cash.

All enquiries concerning the DRP should be addressed to the Unit Registrar at:-

Tricor Investor & Issuing House Services Sdn. Bhd.

(Registration No. 197101000970 (11324-H))
Unit 32-01, Level 32, Tower A, Vertical Business Suite Avenue 3, Bangsar South
No. 8, Jalan Kerinchi, 59200 Kuala Lumpur
Tel No. : 603 – 2783 9299
Fax No. : 603 – 2783 9222
Email : is.enquiry@my.tricorglobal.com

Thank you.

By Order of the Board

Evelyn Tan Li Yi (SSM PC No.:202208000105) (MAICSA 7065803)
Teo Mee Hui (SSM PC No.: 202008001081) (MAICSA 7050642)

Company Secretaries

1 March 2024

NOTICE OF ELECTION

THIS NOTICE OF ELECTION (“NOE”) AND DISTRIBUTION REINVESTMENT FORM (“DRF”) (CONTAINED HEREIN) IS ISSUED IN CONNECTION WITH THE DISTRIBUTION REINVESTMENT PLAN (“DRP”) APPLICABLE TO THE DISTRIBUTION (AS DEFINED HEREIN). THIS NOE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND IS TO BE READ IN CONJUNCTION WITH THE DISTRIBUTION REINVESTMENT PLAN STATEMENT (“DRP STATEMENT”) ISSUED BY CAPITALAND MALAYSIA TRUST (“CLMT”) WHICH CAN BE VIEWED AND DOWNLOADED FROM CLMT’S WEBSITE AT <https://www.clmt.com.my> OR BURSA MALAYSIA SECURITIES BERHAD’S WEBSITE AT <https://www.bursamalaysia.com>. TERMS DEFINED IN THE DRP STATEMENT SHALL HAVE THE SAME MEANING WHEN USED HEREIN UNLESS THE CONTEXT REQUIRES OTHERWISE.

IF YOU WISH TO PARTICIPATE IN THE DRP, YOU MUST COMPLETE AND RETURN THE DRF TO TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD (“UNIT REGISTRAR”) OR ALTERNATIVELY, YOU CAN SUBMIT YOUR DRF BY ELECTRONIC MEANS THROUGH UNIT REGISTRAR’S TIIH ONLINE SYSTEM AT <https://tjih.online>, SUCH THAT THE DRF REACHES THE UNIT REGISTRAR ON OR BEFORE THE EXPIRY DATE (AS DEFINED HEREIN). IF YOU DECIDE TO RECEIVE YOUR ENTIRE INCOME DISTRIBUTION IN CASH ONLY, YOU DO NOT NEED TO TAKE ANY ACTION. THE PAYMENT OF YOUR TOTAL INCOME DISTRIBUTION WILL BE MADE TO YOU ON THE PAYMENT DATE (AS DEFINED HEREIN) AS PER YOUR DECISION.



CAPITALAND MALAYSIA TRUST

(established in Malaysia under the deed dated 7 June 2010 (as amended and restated by a deed dated 13 July 2021) entered into between CapitaLand Malaysia REIT Management Sdn. Bhd. and MTrustee Berhad)

NOTICE OF ELECTION IN RELATION TO THE DRP THAT PROVIDES UNITHOLDERS OF CLMT WITH AN OPTION TO ELECT TO REINVEST THEIR CASH DISTRIBUTION IN NEW UNITS OF CLMT (“UNITS”)

Principal Adviser



CIMB Investment Bank Berhad
(Company No. 197401001266 (18417-M))

To: The Unitholders of CLMT

Dear Sir/Madam,

The Board of Directors of CapitaLand Malaysia REIT Management Sdn. Bhd. (“Board”), the Manager of CLMT (“Manager”), had on 30 January 2024, declared an income distribution for the period from 1 July 2023 to 31 December 2023 of 2.24 sen per Unit (of which 2.10 sen per Unit is taxable and 0.14 sen per Unit is non-taxable in the hands of the unitholders of CLMT (“Unitholders”)) (“Final Income Distribution”). The Board had also determined that the DRP shall apply to the entire Final Income Distribution and the gross electable portion will be the entire 2.24 sen per Unit (of which 2.10 sen per Unit is taxable and 0.14 sen per Unit is non-taxable in the hands of Unitholders) (“Electable Portion”) which the Unitholders can elect to reinvest in new Units.

If the Unitholder elects not to participate in the DRP, then the Electable Portion will be paid fully in cash.

If you elect to participate in the DRP (“Reinvestment Option”), you must complete and sign the DRF contained in this NOE and submit it to the Unit Registrar on or before the last date and time as specified below. No cash payment is required from you should you elect the Reinvestment Option. However, a stamp duty of RM10.00 is payable pursuant to Section 4(1) of the Stamp Act 1949. In addition, a handling fee is payable to our Unit Registrar for each e-DRF submitted via TIIH Online. Please refer to Section 6.2 of the DRP Statement for instructions as well as the terms and conditions of the electronic election of the DRP via TIIH Online.

The new Units will be issued to you at the issue price of RM0.5261 per Unit (“Issue Price”) as determined on 7 February 2024 (“Price-Fixing Date”). The Issue Price was fixed after applying a discount of approximately 8% to the theoretical ex-distribution price of RM0.5718 per Unit after taking into consideration the 5-market day volume weighted average market price (“VWAMP”) up to and including 6 February 2024, being the last trading day prior to the Price-Fixing Date, of RM0.5942 per Unit and the Final Income Distribution of 2.24 sen per Unit.

Any issuance of new Units pursuant to this NOE (including the DRF) is subject to the terms and conditions stated in the DRP Statement and this NOE (including the DRF) issued by CLMT. The maximum number of new Units as set out in the DRF was computed based on your entitlement for the Final Income Distribution as at 22 February 2024 (“Book Closure Date”) and the Issue Price.

You will receive the entire distribution in cash if you do not expressly elect in writing to participate in the DRP subject to the terms and conditions stated in the DRP Statement and this NOE (including the DRF). As such, you need not take any action if you wish to receive your Electable Portion wholly in cash.

Last date and time to submit the DRF	: Friday, 15 March 2024 at 5.00 p.m. , or such other date and time as may be extended by the Board at its sole discretion (“Expiry Date”)
Issuance and allotment of new Units as well as payment of distribution to Unitholders	: Tuesday, 26 March 2024 (“Payment Date”)

By order of the Board of the Manager

Evelyn Tan Li Yi (SSM PC No.:202208000105) (MAICSA 7065803)
Teo Mee Hui (SSM PC No.: 202008001081) (MAICSA 7050642)
Company Secretaries

Unit Registrar
Tricor Investor & Issuing House Services Sdn Bhd
Registration No. 197101000970 (11324-H)
Unit 32-01, Level 32, Tower A
Vertical Business Suite Avenue 3
Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Telephone No: (603) - 2783 9299
Facsimile No: (603) - 2783 9222

THIS NOTICE OF ELECTION IS DATED 1 MARCH 2024

DISTRIBUTION REINVESTMENT FORM

Distribution No.: 30

THIS DRF IS ISSUED IN CONNECTION WITH THE DRP APPLICABLE TO THE FINAL INCOME DISTRIBUTION. IF YOU WISH TO PARTICIPATE IN THE DRP, YOU MUST COMPLETE AND RETURN THIS DRF TO THE UNIT REGISTRAR SUCH THAT IT REACHES THE UNIT REGISTRAR ON OR BEFORE THE EXPIRY DATE. IF YOU DECIDE TO RECEIVE YOUR ENTIRE INCOME DISTRIBUTION ENTITLEMENT IN CASH ONLY, YOU DO NOT NEED TO TAKE ANY ACTION. THE PAYMENT OF YOUR TOTAL INCOME DISTRIBUTION WILL BE MADE TO YOU ON THE PAYMENT DATE AS PER YOUR DECISION.



To: The Board of Directors
CapitaLand Malaysia REIT Management Sdn. Bhd., The Manager

Name, Address and Central Depository System (“CDS”) Account Number of entitled Unitholder

CDS A/C No.

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Number of Units held at 5.00 p.m. on 22 February 2024

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FINAL INCOME DISTRIBUTION ENTITLEMENT

	Gross income distribution	Withholding Tax	Net income distribution
(A) Income Distribution of 2.24 sen per Unit held ^{(1)(X2)(3)}	RM	RM	RM
(B) Maximum number of new Units available for Reinvestment Option ⁽⁴⁾			
(C) Amount of Electable Portion reinvested based on maximum entitlement ⁽⁵⁾	RM		
(D) Remaining Portion ⁽⁶⁾	RM		

REINVESTMENT OPTION UNDER THE ELECTABLE PORTION

Please take note that:

- If you elect to reinvest part of your Electable Portion in new Units, you are required to fill up the number of new Units that you wish to subscribe for in Part A and complete this DRF by signing and filling up the column provided in Part B.
- However, if you submit this DRF by signing and filling up the column provided in Part B without indicating the number of new Units that you wish to subscribe in Part A, you are deemed as reinvesting the entire Electable Portion in new Units.

PART A

Number of new Units that you elect to subscribe under the Reinvestment Option at RM0.5261 per Unit ⁽⁷⁾
(Please note that the balance of the Electable Portion not reinvested will be paid to you in cash)

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Notes:-

- The total gross payment of your Final Income Distribution entitlement is as per indicated.
- If you decide to receive your entire Final Income Distribution entitlement in cash only, the total payment net of withholding tax on your Final Income Distribution entitlement is as per indicated.
- Represents the entire Electable Portion of 2.24 sen per Unit held under the Reinvestment Option as approved by our Board.
- The maximum number of new Units available for Reinvestment Option is computed based on your entitlement of the net Electable Portion divided by the Issue Price, rounded down to the nearest unit. Any fractional entitlement of new Units will be paid in cash.
- Kindly take note that you have the option to elect to reinvest the entire Electable Portion or a part thereof into new Units and if applicable, to receive the balance of the Electable Portion not reinvested into new Units in cash; or elect not to exercise the Reinvestment Option and thereby receive the entire Electable Portion in cash.
- The remaining portion of the Final Income Distribution after deducting the Electable Portion reinvested based on the maximum entitlement where fractional Units have been disregarded and will be paid in the usual manner.
- Kindly type or write clearly in ink the number of new Units that you elect to subscribe for under the Reinvestment Option. Please note that the number of new Units that you elect to subscribe for under the Reinvestment Option must not be greater than the maximum number of new Units made available to you based on your entitlement for the Electable Portion as at the Book Closure Date.

PART B

I/We* hereby elect to participate in the DRP and hereby irrevocably agree to subscribe for the total number of new Units under the Reinvestment Option as stated above, at the Issue Price, subject to the terms and conditions set out in the DRP Statement and the NOE (including the DRF) and further confirm compliance with all requirements for acceptance as set out therein.

I/We* hereby confirm and declare that:-

- I/We* have read and understood the terms and conditions stated in the NOE and the DRP Statement and have complied with all the requirements in completing this DRF;
- I/We* have provided and filled up all information fields and declarations required under this DRF accurately and completely with valid information which is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”);
- I/We* acknowledge and consent to CLMT and the Unit Registrar to collect all the information and personal data (“Data”) required herein to process and disclose such Data to any person including regulators for the purpose of effecting the DRP and storing such Data in any data servers located in Malaysia or overseas in accordance with the Personal Data Protection Act 2010 and relevant laws and regulations;
- I/We* hereby agree and confirm that should I/we* fail to meet or comply with all the requirements and information required in this DRF or that the information herein differs from the Bursa Depository’s records, CLMT has the absolute and unfettered right to reject this DRF and my/our* election made herein. In the event CLMT and/or the Unit Registrar rejects this DRF or exercises its discretion to accept this DRF notwithstanding the non-compliance with any or all the requirements to this DRF, CLMT and/or the Unit Registrar shall be absolved from and shall not be liable or responsible for any or all forms of liabilities, losses, damages, costs (on a solicitor client basis) and claims that may be incurred or suffered by me/ us* as a result thereof;
- I/We* further agree that in the event any 1 or more of the information, confirmations, declarations stated herein prove to be false, I/we* agree to indemnify in full and hold harmless CLMT, the Unit Registrar and/ or other advisers for the DRP against any or all forms of liabilities, losses, damages, costs (on a solicitor client basis) and claims that may be incurred or suffered by me/ us* as a result thereof;
- The acceptances of entitlements as stated in this DRF are valid and that CLMT, the Unit Registrar and the other advisers for the DRP would not, by acting on such acceptances, be in breach of any laws of any jurisdictions to which the above named persons are or might be subject to; and
- I/We* am/ are* 18 years of age or over and not an undischarged bankrupt.

PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE WITH THIS DRF*

**Please refer to item 5(c) of the notes and instructions for completing this DRF*

Contact telephone number (during working hours)

House/ Office

Mobile No.:

Dated this _____ day of _____, 2024

Last date and time to submit the DRF	: Friday, 15 March 2024 at 5.00 p.m. , or such other date and time as may be extended by the Board at its sole discretion (“Expiry Date”)
Issuance and allotment of new Units as well as payment of distribution to Unitholders	: Tuesday, 26 March 2024 (“Payment Date”)

**Please delete whichever is not applicable*

THIS DISTRIBUTION REINVESTMENT FORM IS DATED 1 MARCH 2024